

**NOTICE TO THE HOLDERS**

**Up to 2,500 USD “Mediolanum MedPlus Certificate Express S59” Quanto Certificates relating to a Basket of 2 Indices (EURO STOXX50<sup>®</sup> Index and FTSE MIB Index), due 16 July 2020**

**ISIN Code: XS1029926018**

This Notice is dated 3 July 2014 and should be read in conjunction with the Final Terms dated 27 June 2014 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Holders are informed that the following provisions:

- On the cover page

**Up to 2,500 USD “Mediolanum MedPlus Certificate Express S59” Quanto Certificates relating to a Basket of 2 Indices (EURO STOXX50<sup>®</sup> Index and FTSE MIB Index), due 16 July 2020**

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<b>SERIES NUMBER</b>	<b>NO. OF SECURITIES ISSUED</b>	<b>NO OF SECURITIES</b>	<b>ISIN</b>	<b>COMMON CODE</b>	<b>ISSUE PRICE PER SECURITY</b>	<b>EXERCISE DATE</b>
CE1301MAV	Up to 2,500	Up to 2,500	XS1029926018	102992601	USD 1,000	2 July 2020

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The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of USD 2,500,000. Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date .

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Details of the minimum and/or maximum amount of application	Minimum subscription amount per investor: USD 100,000. (i.e. 100 Certificates)  Maximum subscription amount per investor: 2,500 * Notional Amount.
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**Shall now be read as follows:**

- On the cover page

**Up to 10,000 USD “Mediolanum MedPlus Certificate Express S59” Quanto Certificates relating to a Basket of 2 Indices (EURO STOXX50® Index and FTSE MIB Index), due 16 July 2020**

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<b>SERIES NUMBER</b>	<b>NO. OF SECURITIES ISSUED</b>	<b>NO OF SECURITIES</b>	<b>ISIN</b>	<b>COMMON CODE</b>	<b>ISSUE PRICE PER SECURITY</b>	<b>EXERCISE DATE</b>
CEI301MAV	Up to 10,000	Up to 10,000	XS1029926018	102992601	USD 1,000	2 July 2020

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The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of USD 10,000,000. Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date .

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Details of the minimum and/or maximum amount of application

Minimum subscription amount per investor: USD 100,000. (i.e. 100 Certificates)

Maximum subscription amount per investor: 10,000 \* Notional Amount.

Copies of such Notice may be downloaded on the following website:

<http://eqdpo.bnpparibas.com/> and <http://www.bancamediolanum.it/>

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: ..Cezar NASTASA.. Duly authorised