

NOTICE TO THE HOLDERS

Up to 30,000 EUR “Mediolanum MedPlus Certificate Express 2014/5” Certificates relating to a Basket of 2 Indices (EURO STOXX50® Index and FTSE MIB Index), due 25 September 2019

ISIN Code: XS1060825533

This Notice is dated 26 September 2014 and should be read in conjunction with the Final Terms dated 12 August 2014 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Arbitrage Issuance B.V. (the Issuer) of **Up to 30,000 EUR “Mediolanum MedPlus Certificate Express 2014/5” Certificates relating to a Basket of 2 Indices (EURO STOXX50® Index and FTSE MIB Index), due 25 September 2019** referred to here above, the total number of Securities to be issued is 7,443 Securities (i.e. EUR 7,443,000) at an issue price of EUR 1,000 per Security. The Issue Date of the Securities is 25 September 2014.

Holders are informed that the table on page 6 of the Final Terms in § 25(a), shall now be read as follows:

<i>k</i>	<i>Underlying Index^k</i>	<i>Bloomberg Code</i>	<i>Index Sponsor^k</i>	<i>Index Currency^k</i>	<i>Underlying Reference Strike Price^k</i>	<i>Knock-in Level × Underlying Reference Strike Price^k</i>
1.	EURO STOXX50® Index	SX5E <Index>	Stoxx Limited or any successor acceptable to the Calculation Agent	EUR	3,202.31	1,601.155
2.	FTSE MIB Index	FTSEMIB <Index>	FTSE International Ltd or any successors thereto is the Index Sponsor	EUR	20,411.49	10,205.745

Copies of such Notice may be downloaded on the following website:

<http://eqdpo.bnpparibas.com/> and <http://www.bancamediolanum.it/>

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:



By: ..Cezar NASTASA.. Duly authorised